



Announcement Summary

Entity name

MINBOS RESOURCES LIMITED

Date of this announcement

Friday July 09, 2021

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code               | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|----------------------|--|------------|
| New class - code to be confirmed | MNBAF                | 20,000,000   | 05/07/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MINBOS RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

141175493

**1.3 ASX issuer code**

MNB

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

9/7/2021



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

MNBAF

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

5/7/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Mr Blair Snowball

**Name of registered holder**

Mr Blair Snowball

**Number of +securities**

6,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

10,000,000 Unlisted Options exercisable at \$0.10 and expiring on 1 July 2025 vesting 12 months from date of acceptance, being 1 July 2025.

10,000,000 Unlisted Options exercisable at \$0.10 and expiring on 1 July 2025 vesting 24 months from date of acceptance, being 1 July 2025.

**Options Details****+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.10000000

**Expiry date**

1/7/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other



**Description**

One fully paid ordinary share of MNB

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02288150-6A998843?access\\_token=83ff96335c2d45a](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02288150-6A998843?access_token=83ff96335c2d45a)

The Incentive Option Plan was adopted at the Annual General Meeting dated 3 November 2020. The Incentive Option Plan can be found at Schedule One within the above link.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

No

**Issue details**

**Number of +securities**

20,000,000



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description  | Total number of +securities on issue |
|-------------------------------------|--------------------------------------|
| MNBOA : OPTION EXPIRING 30-APR-2023 | 67,187,500                           |
| MNB : ORDINARY FULLY PAID           | 464,032,897                          |

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description            | Total number of +securities on issue |
|---|--------------------------------------|
| MNBAC : OPTION EXPIRING 26-NOV-2022 EX \$0.05 | 10,000,000                           |
| MNBAB : OPTION EXPIRING 18-NOV-2024 EX \$0.05 | 30,000,000                           |
| MNBAD : OPTION EXPIRING 30-APR-2025 EX \$0.10 | 12,000,000                           |
| MNBAE : PERFORMANCE RIGHTS                    | 13,500,000                           |
| New class - code to be confirmed : MNBAF      | 20,000,000                           |



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ N/A